

Stockbroking Equity-linked notes | Application form



July 2025

First name(s) or name of company or trust	
Surname (individual)	
Stockbroking account number	
Phone number	
Email address	

Choose your investment and complete the relevant investment amount below.

Investment election*	Investment amount (R)**
<input type="checkbox"/> Nedbank International Triple Index Autocallable Equity-linked Note	
<input type="checkbox"/> Nedbank Property Basket Digital Equity-linked Note	

* Full details of the notes are provided in the information documents available on our website.

** The minimum investable amount per note is R50 000.

Terms and conditions

Investors must read this document carefully, together with the programme memorandum and the applicable pricing of Nedbank Limited's Structured Note Programme, which may be updated from time to time (together referred to as the programme), as well as the relevant marketing documents. If you are unsure about the suitability of the relevant security, you should consult your financial adviser.

- Nedbank will repay the initial amount (if any) at the end of the relevant term, together with the return (if any), subject to the terms and conditions of the programme.
- You should receive a monthly account statement from your financial adviser showing the current value of the security, subject to the terms and conditions of the programme.
- The price of the security should be published daily in the press by the JSE. Although the JSE provides a daily price, the product is of such a nature that full repayment is available only at maturity of the relevant security. During the term of the security, its value could be lower than the expected maturity value.
- All fees and charges are disclosed in the relevant marketing document, and you must pay these fees and charges to your financial adviser in each case. Nedbank receives no benefit in the form of fees, charges or otherwise from any investor or financial adviser.
- Previous performance of a security is not necessarily a guide for future returns, and Nedbank gives no warranty in terms of the performance or profitability of the security.
- Words such as (or similar to) 'protected' or 'minimum return' in the name of the security or anywhere in the relevant documents refer only to Nedbank's obligation to repay any initial principal amount at maturity.
- Early termination of the security for any reason, including at your request or any early redemption or disruption event in terms of the programme may result in a loss for you. A loss could also result from Nedbank not being able to perform its obligations in terms of the programme. The relevant security is not guaranteed by any party.
- The security is a financial instrument listed on the JSE and represents a parcel of your rights and obligations as the holder of the security. As the holder of the security, the investment return (if any) is derived from the growth (if any) of relevant indices or baskets (as described in the programme).
- You can hold the security with an investor administrator or stockbroker of your choice, provided that the investor administrator or stockbroker has a Central Securities Depository Participant (CSDP) account where they can hold the security for the relevant term on your behalf. The security will be registered in the name of a nominee company of the investor administrator (it being the registered owner of the security). The security will be allocated to you as the beneficial owner by way of a subregister.
- Potential investors must seek independent professional legal, tax and accounting advice to consider the investment in light of their particular circumstances.
- Nedbank accepts no responsibility for the treatment by any court of law, tax, banking or other authority in any jurisdiction of the security, and no undertaking, warranty or representation is given with regard to the outcome of any security.



Investor declaration

By or for and on behalf of the Investor:

- 1 I have read and understand the programme and agree to be bound by all its terms and conditions.
- 2 I have read and understand the relevant marketing material related to this product, including (but not limited to) product brochures, investment schedules and indicative term sheets (marketing materials).
- 3 I agree that if there is any ambiguity or inconsistency between the programme and the marketing materials, the programme will prevail.
- 4 The particulars that I have supplied are true and correct and I undertake to inform my financial adviser in writing if any of these particulars change.
- 5 I am acting for my own account.
- 6 I independently decided to invest in the relevant security based on my own judgment and the necessary advice (including but not limited to investment, financial, legal, regulatory, tax, accounting, exchange control and actuarial advice) from advisers, considering the suitability and appropriateness of the security for my needs.
- 7 I am not in any manner relying on any communication (written or oral) from Nedbank for investment, financial, legal, regulatory, tax, accounting, exchange control, actuarial or other advice. Information and explanations relating to the terms and conditions of the security will not be considered or construed as investment, financial, legal, regulatory, tax, accounting, exchange control, actuarial or other advice to invest in the security.
- 8 I have not received from Nedbank any assurance, warranty or guarantee in terms of the expected results or financial or investment returns of or related to the relevant security.
- 9 I am capable to assess and understand the merits of the security and accept the terms and conditions associated with it.
- 10 I am capable to assess, assume and understand all the risks associated with the security and accept these risks.

Signed by the investor

Name		
Capacity of signatory		Date (dd/mm/yyyy)
Signature (duly authorised)		

Signed by Nedbank Private Wealth

Name	
Date (dd/mm/yyyy)	
Signature (duly authorised)	

Disclaimer

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